

Rowe Estates, Portfolio Valuation

Client

Rowe Estates

Services Provided

Valuation

Timescale

2004 - Ongoing

Alder King Contact



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The Project

Alder King is the appointed portfolio valuer for Rowe Estates, and has undertaken their annual asset valuations for seven years.

The portfolio comprises a diverse mix of 40 retail, industrial, office and residential properties situated across the South of England and South Wales, the majority of the properties being within Cornwall. Individual property lot sizes vary from £35,000 to more than £5,000,000.

Since 2004, the commercial property investment market has witnessed significant changes, with values reaching a peak in 2007, followed by a significant fall, and subsequent, but more modest revival in some sectors.

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PROPERTY CONSULTANTS

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Gloucester 01452 623290

Swindon 01793 615477

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Alder King's depth of knowledge in respect of local occupier markets, and the wider regional commercial property investment market, is an essential requisite of undertaking the portfolio valuation. Alder King uses the industry leading Circle/Argus Investor Appraisal System to undertake the valuation appraisals and portfolio analysis.

The annual valuation has been used by the client to enhance their wider estate management objectives, identify trends and opportunities, and to mitigate against identified risks.

Alder King has strong experience with portfolio valuations and portfolio reports with other recent instructions, including The Seafood Restaurant; advice for Administrators on an 80 property South West retail portfolio; and a 180 property residential investment portfolio for bank purposes.